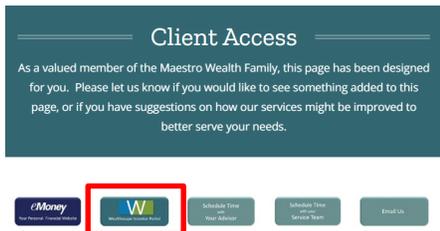


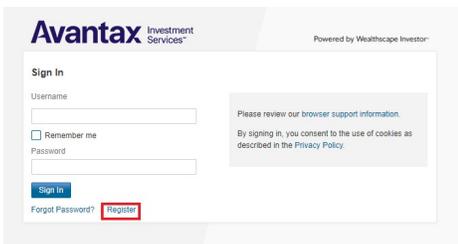
Registering to Access Accounts Through Wealthscape Investor™



1. From the [CLIENT ACCESS](#) page of the Maestro Wealth Advisors website, click to Wealthscape Investor Portal button (second button).



2. In the Sign In box, click **Register** to register your accounts for Wealthscape Investor™.



3. In the Register Now box, enter the last four digits of your Social Security Number, your first and last name as it appears on the account, and your date of birth then click **Next**.

4. Next, enter your Brokerage account number then click **Next**. (Maestro Wealth can provide your account number. Simply call us at 336-448-1086).

5. On the next page, create a password using the Password Guidelines and create a security question then click **Next**. You will use this password to access your account in the future.

6. You have successfully registered for Wealthscape Investor™. To continue to Wealthscape Investor™, Click Continue to home page.

IMPORTANT

System assigns a numeric user id which you can change. Record your User ID for future use. You will be required to enter this User ID and your password every time you log in to your account.

7. Click the **Accept** button on the User Agreement, then you must confirm at least one email address and phone number. You may confirm the information used to set up the account or you can add new information. When finished, click **Continue**, then click **Submit** to enter your selections.

Security Enhancements

For security purposes, your phone number and email address are now required for your access to this site. You will not be able to access the site until you have confirmed at least one email address and at least one phone number.

This information will be used only for this particular site but will not update your account profile information.

All fields are required unless otherwise noted.

Primary Email: WILMAFLINTSTONE@AOL.COM

Add alternate email

Phone Type: Mobile, Domestic, International

Primary Phone: Enter New Phone, 001, 555-555-5555

Add alternate phone

Continue

8. You will receive a Go Paperless offer. Click **Enroll Now** to begin.

Go Paperless

Enroll in electronic delivery for all of your accounts. It helps you save time and paper.

We'll send you an e-mail alert when your financial documents (e.g., statements and confirms) are available to view online.

Enroll now - you'll be glad you did.

No Thanks **Enroll Now**

9. In the Document Delivery Instructions window, select your account number then click the Set all documents to electronic delivery box. When finished, click **Save This Account**.

Important! If you have multiple accounts, you must select each account separately and elect electronic delivery. Spouses and other household members must also register separately.

Document Delivery Instructions *Indicates required field. ?

Rather than sending paper-based mail, we will send you an email alert when your financial documents are available to view online.

Select and save each account separately

Individual (I) - HVT-035928 Not Enrolled

Email Address* WILMAFLINTSTONE@AOL.COM Edit Email

Document Delivery Instructions Set all documents to electronic delivery

Confirms/Confirming Prospectuses	<input checked="" type="radio"/> Electronic Delivery	<input type="radio"/> U.S. Mail
Statements & Regulatory Inserts	<input checked="" type="radio"/> Electronic Delivery	<input type="radio"/> U.S. Mail
Shareholder Reports (including Prospectuses) & Other Documents	<input checked="" type="radio"/> Electronic Delivery	<input type="radio"/> U.S. Mail
Tax Forms & Related Disclosures	<input checked="" type="radio"/> Electronic Delivery	<input type="radio"/> U.S. Mail
Quarterly Performance Reports	<input checked="" type="radio"/> Electronic Delivery	<input type="radio"/> U.S. Mail

Selecting either option above will still allow you to access your documents online.

Close **Save This Account**

10. Once you've agreed to the Electronic Delivery Agreement, your document delivery instructions have been saved for the account. You can then make an election on another account or close the window.

Securities offered through Avantax Investment ServicesSM, Member FINRA, SIPC. Investment advisory services offered through Avantax Advisory ServicesSM. Fixed life insurance and annuity products are offered through Maestro Insurance Services, Inc.

All other insurance services offered through an Avantax affiliated insurance agency.

This information is not intended as tax or legal advice. Please consult legal or tax professionals for specific information regarding your individual situation.

This material was created by Avantax Wealth ManagementSM for use by Maestro Wealth Advisors